



Jainam Value Maxima



Investment Philosophy

P | O | W | E | R Framework

Alpha generators:

We invest to generate alpha above the market, rather than simply allocating within a benchmark index.

Long only, multi-cap, sector agnostic strategy:

A blend of large, mid & small cap companies with a proven track record and strong management capabilities.

Comfortable being early and contrarian:

We prefer to invest early, often ahead of the consensus, and do not chase momentum.

Patient Investors:

Buy and hold.
We invest in stocks as if investing in a business, thinking like long-term partners.

Risk Reward trade off:

Expected returns must justify the risk taken.
We focus on the price paid and the value received.

Portfolio of up to 35 Stocks

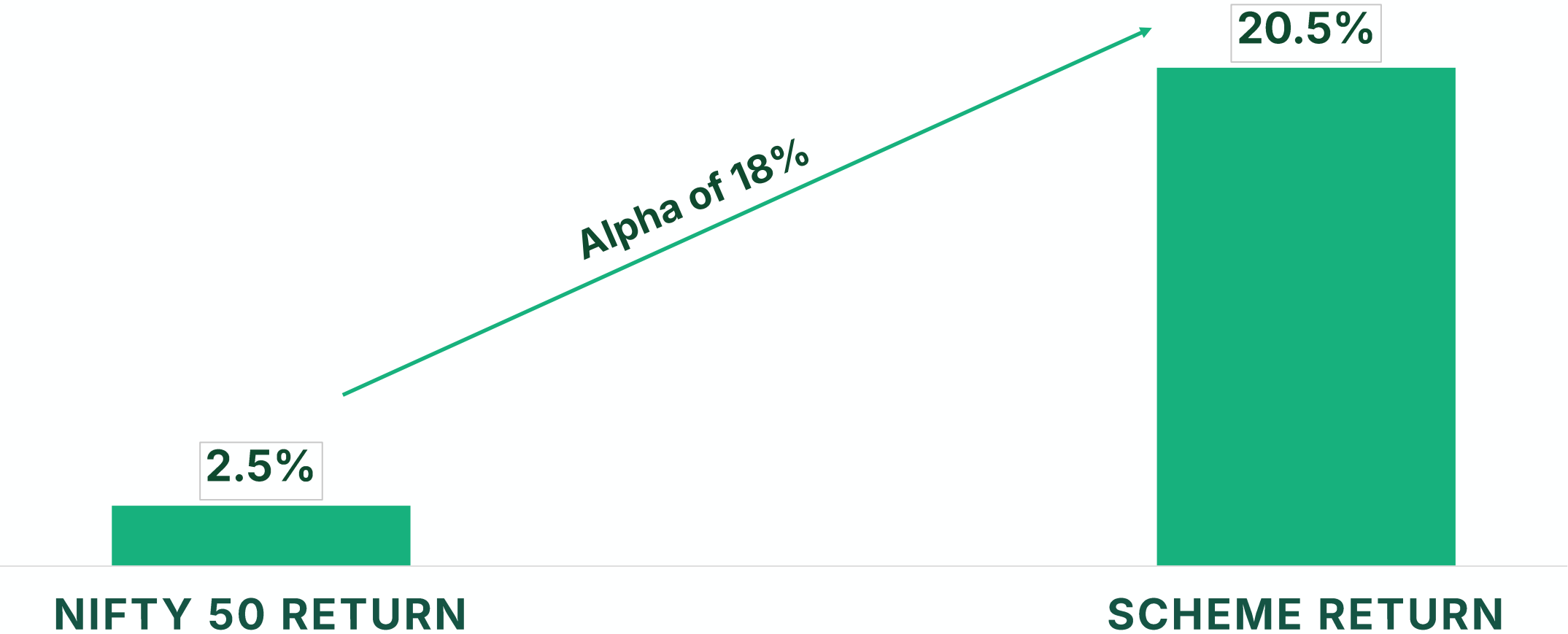
Benchmark: Nifty 50 TRI



Return over Benchmark

P | O | W | E | R Framework

RETURN SINCE INCEPTION TILL 20 AUG

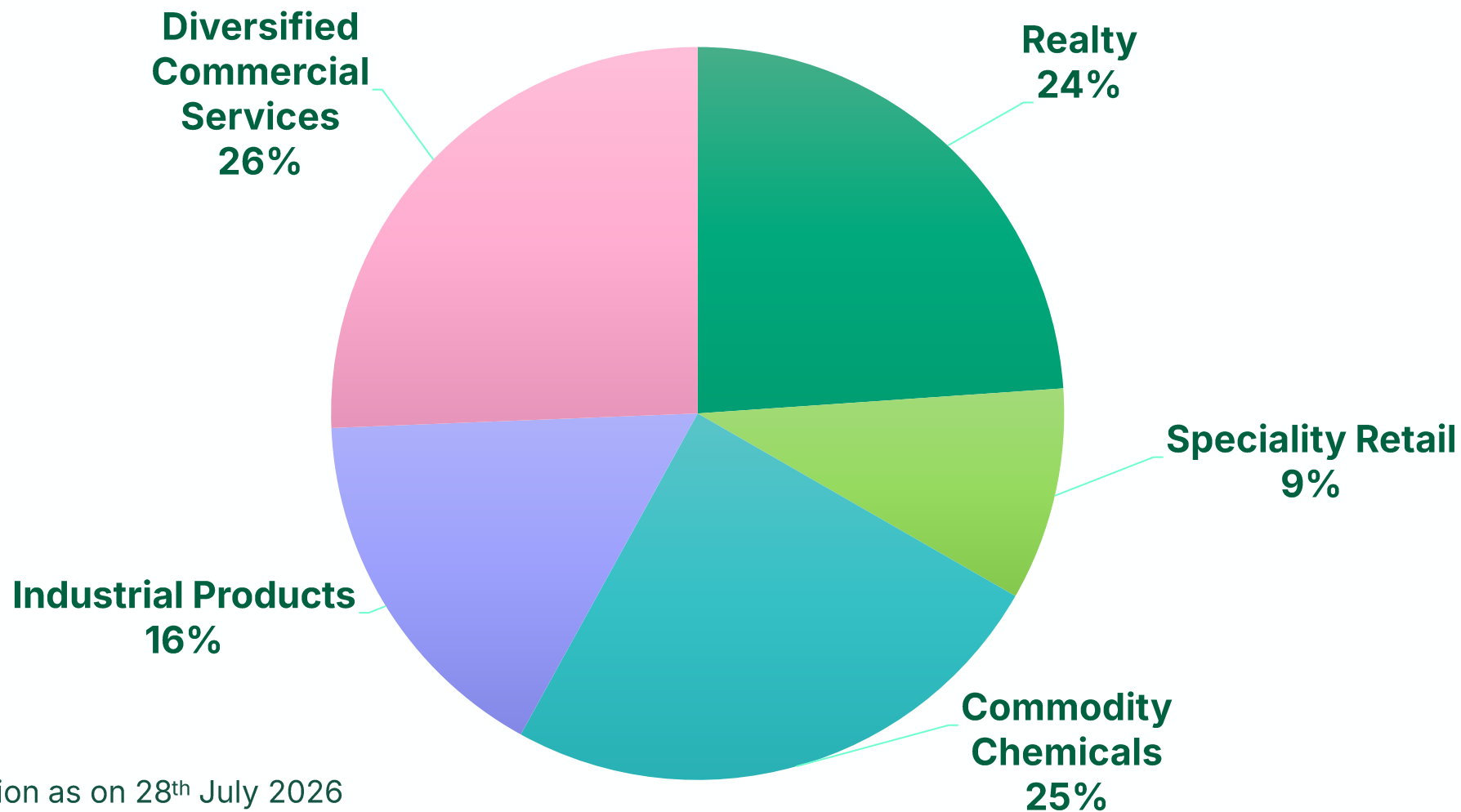


*Inception date is 15th May 2026



Portfolio – Sectoral Allocation

P | O | W | E | R Framework



*Sector Allocation as on 28th July 2026



Why Jainam Value Mamixa?

P | O | W | E | R Framework



Seasoned Investment Leadership:

Led by a CIO with **18+ years of equity market experience.**



Strong Institutional Backing:

Backed by Jainam Broking Limited, a trusted name with over two decades of Indian Financial Markets.



Risk Management as a Core Discipline:

Risk is assessed before returns are pursued.



Low Portfolio Churn, Lower Transaction Costs:

A low-churn approach focused on long-term compounding, not frequent trading.



Performance track record:

A consistent **performance track record of CIO** across bull and bear market cycles of.



Tax-Efficient Long-Term Investing:

Structured for **long-term capital appreciation**, resulting in low short-term capital gains tax.



Positioning:

Decisions are driven by **in-house research** and **independent thinking**, not market consensus.



Focused Portfolios, High Conviction:

Selective, high-conviction portfolios where each position has a meaningful impact on overall returns.



Investment Philosophy

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P

Promoter
Quality



O

Opportunity
for Growth



W

Wide Moat



E

Excellent
Financials



R

Reasonable
Valuation

P | O | W | E | R Framework

P: Promoter quality:

What we evaluate

- Integrity and ethical track record.
- Capital allocation discipline.
- Corporate governance standards.
- Their ability to walk the talk.
- Transparency and shareholder communication.
- Ability to navigate business cycles.

P → Can we trust management?

O: Opportunity for growth:

What we evaluate

- TAM & Ability to gain market share
- Industry growth runway
- Scalability of business model
- New products and geographies
- Structural industry tailwinds
- Market penetration opportunities
- Innovation and product pipeline

O → Is there enough runway?

W: Wide MOAT

What we evaluate

- Sustainable competitive advantages.
- Pricing power.
- Customer stickiness.
- Network effects.
- Brand strength and distribution reach.
- Barriers to entry for competitors
- Cost leadership advantages

W → Does it have a moat?



P | O | W | E | R Framework

E: Excellent Financials

What we evaluate

- Revenue growth consistency
- Profitability and margin profile
- ROE and ROCE
- Free Cash Flow generation
- Balance sheet strength
- Debt servicing capability
- Earnings quality
- Working capital efficiency

E → Does the business generate superior returns?

R: Reasonable Valuations

What we evaluate

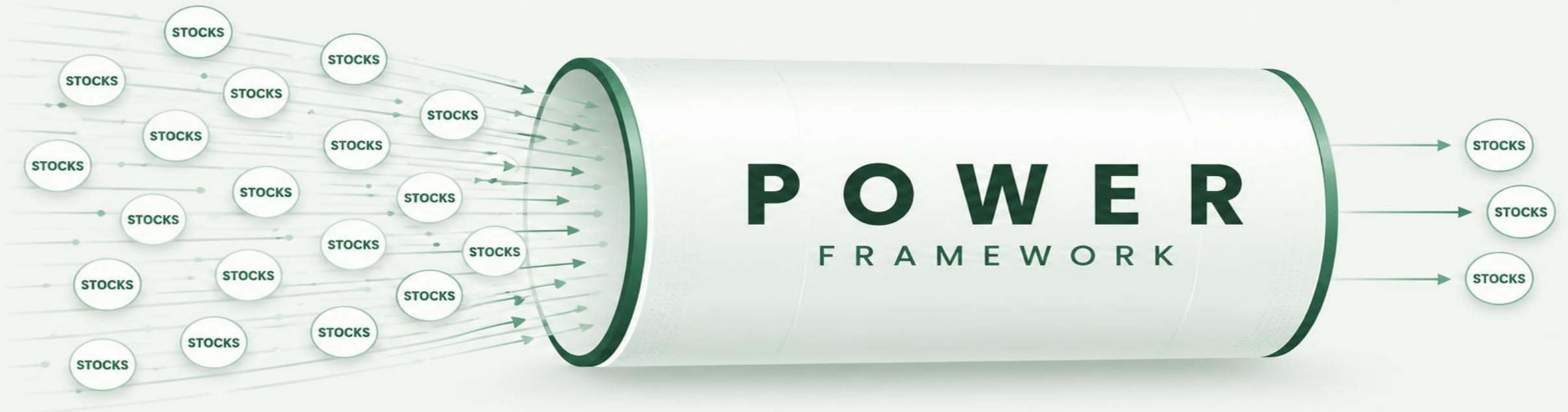
- Margin of safety
- Intrinsic value assessment
- Growth-adjusted valuation metrics
- Risk-reward attractiveness
- Historical valuation ranges
- Downside protection potential
- Return potential over investment horizon

R → Are we buying at the right price?



The P.O.W.E.R Framework helps filtering out the stocks

P|O|W|E|R Framework



Rigorous Selection Criteria



Industry Leaders

Companies must possess strong, sustainable competitive advantages.



Management

Non-negotiable requirement for sound corporate governance and a proven long-term track record.



Cash Flow

We demand businesses with strong, consistent cash flow generation.



Fundamentals

Emphasis on sustainable capital efficiency (ROCE and ROE) against peers



Pricing Power

The crucial ability to pass on cost inflation without materially impacting volumes or market share.



Valuations

Buying quality growth at a reasonable valuation.



Focus & Discipline

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We Avoid

Impulsive decisions

Influence by external parties

Trading and Short-term Investment

Narrative-driven investing

Over-diversification



Red Flags

Low Promoter Holding

Poor Corporate Governance

QIPs/Secondary Equity Sales

Promoter equity sales/ frequent equity issuance

Aggressive accounting or earnings management



Key People

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Mr. Ankit Tikmany

Principal Officer & Chief Investment Officer



- Seasoned investment professional with an MBA in Financial Markets
- 18+ years of experience across mutual funds & insurance
- Strong foundation in risk management & capital growth
- Combines fundamental research, technical analysis, inter-market signals, behavioral finance, and macro thinking
- Managed ₹3,800+ crore fund at SBI General Insurance
- Previously held fund management roles at leading mutual funds across market cycles
- Known for disciplined, high-conviction investing and consistent alpha generation.

Mr. Milan Parikh

Managing Director & Chairman



- Co-founded Jainam in 2003 and has been instrumental in shaping its growth and philosophy.
- Brings 30+ years of deep expertise in the broking and capital markets industry.
- Drives the organisation's long-term vision, strategic direction, and institutional culture.
- Holds a key industry role as Chairman of the Surat Chapter of Jain International Trade Organization (JITO).
- Recently honoured with the "Conqueror of Capital Market" award at the GIFT Economic Forum by the Hon'ble Chief Minister of Gujarat.



Fee Details

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	Plan A	Plan B
Fixed Management Fees	2.50%	1.50%
Hurdle Rate	NIL	10%
Performance Fees	NIL	15%

- Taxes applicable as per prevailing regulations.
- Other charges billed at actuals.
- All fees mentioned above are annual charges.
- The fees indicated are for reference only. For complete fee and expense disclosures, please refer to the Disclosure Document on the Portfolio Manager's website.
- Minimum investment amount: ₹50 lakhs.
- High Water Mark principle applies.
- Investors may opt for direct on-boarding to our Portfolio Management Services, without engaging a distributor.
- Early exit load: 1.5% of NAV, applicable if redeemed within 12 months.



Contact Details

P | O | W | E | R Framework

For Client queries/
Principal Officer:

Name: Ankit Tikmany

Tel: +91-0261-6725555

Email: pms@jainam.in

For
Investor Grievances:

Name: Nehal Kothari

Tel: 022-69332631

Email: pmsgrievance@jainam.in

Website & Disclosure
Document Details

Visit Our Website:

<https://www.jainam.in/disclosures/>

Corporate Address: Jainam House, Plot No. 42, Near Shardayatan School, Piplod, Surat, Gujarat, India, 395007



Disclaimer

- Investments in securities are subject to market risks. The value of portfolio investments may be affected by factors such as market movements, interest rate volatility, currency fluctuations, changes in government policies (including tax laws), and economic or political developments. There is no assurance that the investment objectives of the Portfolio will be achieved. Portfolio values may fluctuate and can go up or down.
- Past performance is not indicative of future results and may not be sustained. The Portfolio Manager's investment decisions may not always be profitable, and no guaranteed or assured returns are being offered. Individual client returns may differ from portfolio performance due to timing of investments, cash flows, client-specific mandates, or portfolio structure.
- The Portfolio Manager, its directors, and employees shall not be liable for any losses (actual or notional) or loss of opportunity arising from market conditions or variations in individual portfolio performance.
- Investors are advised to carefully read the Disclosure Document, Client Agreement, and related documents and consult their legal, tax, and financial advisors before investing. Information contained herein is as of the date stated and is believed to be reliable; however, no representation is made as to its accuracy or completeness. Forward-looking statements are subject to risks and uncertainties, and actual outcomes may differ materially.



Thank you.

